



Green Bond, issued 2014, fully allocated

The proceeds of the Green Bond were exclusively used to finance and refinance projects in Austria and Germany, related to renewable energies. As set out in the latest “Annual Verification of the Sustainability Quality of the Green Bond issued in 2014 by VERBUND AG” dated 20 November 2017 by oekom research (<https://www.verbund.com/en-at/about-verbund/investor-relations/financing/bonds>), in the meantime the total proceeds of the Green Bond were allocated to the Eligible Green Projects.

Vienna, November 20, 2018